## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA Southern Division

	)	
In re:	)	
	)	Case No. 02-02771-BGC-11
SHOOK & FLETCHER INSULATION CO.,	)	Chapter 11
	)	•
Debtor-in-Possession.	)	
	)	

## ORDER APPROVING SUPPLEMENTAL NOTICE PROCEDURES

This matter came before the Court on a Motion to Approve Supplemental Notice Procedures (the "Motion"), filed by the Debtor on August 30, 2002. After notice, a hearing was held on September 10, 2002. Appearances were as noted in the record. Upon consideration of the Motion and any responses thereto, the Court finds that notice provided to parties-in-interest by mailing and by publication in the manner set forth in the Motion is appropriate and adequate notice under the circumstances of the terms of the Plan, the treatment of Claims and Interests under the Plan, the deadline to object to confirmation of the Plan, the confirmation hearing and the other matters described therein and, when combined with the prior notices given in this case, satisfies the notice requirements of the Bankruptcy Code and of due process. Accordingly, it is by the Court hereby:

ORDERED, that the Motion be and it is hereby GRANTED, and the Supplemental Notice Procedures described therein shall be and hereby are APPROVED; and it is further

ORDERED, that the Debtor shall cause copies of the Supplemental Notice substantially in the form attached to the Motion as Exhibit E to be mailed to Asbestos Claimants and other parties-in-interest, in the manner described in the Motion; and it is further

ENTERED

SEP 1 1 2002

Clerk, U.S. Bankruprey Court Northern District of Alabama

 $<sup>^{1}</sup>$  All capitalized terms not defined in this Order shall have the same meaning as in the Motion.

ORDERED, that each attorney who represents one or more Asbestos Claimants in connection with this case and who has not already taken one of the actions described in items (a) or (b) below, shall either: (a) file the statement required by the May 2, 2002 Notice Order by September 13, 2002; or (b) provide to the Debtor the names and addresses of his or her clients holding claims against the Debtor by September 13, 2002, so that the Debtor can mail the Supplemental Notice directly; or (c) send a copy of the Supplemental Notice directly to each client he or she represents who holds a claim against the Debtor; and it is further

ORDERED, that the Debtor shall cause a notice, substantially in the form of the Publication Notice attached to the Motion as Exhibit F, to be published once in *USA Today* on or before September 17, 2002; and it is further

ORDERED, that the Debtor is authorized to pay as administrative expenses the costs of mailing the Supplemental Notice and of publishing the Publication Notice, and all other costs associated with providing notice as described in the Motion; and it is further

ORDERED, that the tabulation of ballots accepting or rejecting the Plan shall be conducted in the manner set forth in the Motion; and it is further

ORDERED, that any Asbestos Claimant on whose behalf an attorney voted in favor of the Plan, but who did not authorize his or her attorney to receive copies of the Disclosure Statement and the Plan and/or to vote on the Plan, may change his or her vote by casting a new ballot prior to 4:00 p.m., Central Time, October 15, 2002 (the "Voting Deadline"), in accordance with the procedures set out in the Motion and the Supplemental Notice; and it is further

ORDERED, that any creditor or equity security holder entitled to vote to accept or reject the Plan, but who did not receive notice of the original deadline to vote on the Plan, may now vote to accept or reject the Plan by casting a ballot prior to the Voting Deadline in accordance with the procedures set out in the Motion and the Supplemental Notice; and it is further

ORDERED, that a ballot cast pursuant to the terms of this Order must be received by Logan & Company, Inc. at 546 Valley Road, Upper Montclair, New Jersey 07043, Re: Shook & Fletcher Insulation Co., on or before the Voting Deadline in accordance with the procedures set out in the Motion and the Supplemental Notice, or the ballot will not be counted.

BENJAMIN COHEN

United States Bankruptcy Judge

Dated: September //, 2002

Copy to: Richard P. Carmody

Joe A. Joseph

Lange, Simpson, Robinson & Somerville, LLP

2100 3<sup>rd</sup> Avenue North, Suite 1100 Birmingham, AL 35203-3367